


- Our contract has used product FIXED\_AMT\_MS1\_CONT as its contract line. This defaults one Date type milestone & event onto the billing plan. The event defaults to “Ready” status.



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Billing Plan General

Billing Plan Lines

Events

Tax Parameters

History

**Contract:** MILESTONE\_TEST  
**Sold To Customer:** DHHS      US Dept of Health & Human Svcs  
**Billing Plan:** B101      Milestone Contract Based

**BI Unit:** 03400  
**Bill To:** DHHS      US Dept of Health & Human Svcs  
**Currency:** USD

**Define Events**  
☒ Percent Calculate Amount  
☐ Amount  
[Add Milestone](#)

**Amount Detail**  

**Total Amount:**

4,000.00


**Remaining Percent:**

100.00000000

**Remaining Amount:**

4,000.00


**Event Detail**

[Customize](#) | [Find](#) | 

Event	Event Type	*Event Status	Event Date	Milestone Origin	Milestone Number	Contract Milestone Status	Days Lag	Milestone Completion Date	Percentage	Amount
1	Milestone	Ready	02/09/2010	Contract	1	Ready				0.00

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Save
Return to Search
Notify



[Billing Plan General](#) | [Billing Plan Lines](#) | [Events](#) | [Tax Parameters](#) | [History](#)

- The user needs to change the Event Status back to “Pending” in order to edit the event. They need to identify the Event Date & the Percentage (i.e. the % of the Total Amount \$ this event bills for).
- After entering the Percentage, click the “Calculate Amount” button to auto-populate the Amount field on the event line

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**Billing Plan General** **Billing Plan Lines** **Events** **Tax Parameters** **History**

**Contract:** MILESTONE\_TEST **BI Unit:** 03400  
**Sold To Customer:** DHHS US Dept of Health & Human Svcs **Bill To:** DHHS US Dept of Health & Human Svcs  
**Billing Plan:** B101 Milestone Contract Based **Currency:** USD

**Define Events**  
☒ Percent [Calculate Amount](#)  
☐ Amount  
[Add Milestone](#)

**Amount Detail**  
**Total Amount:** 4,000.00  
**Remaining Percent:** 50.00000000  
**Remaining Amount:** 2,000.00

**Event Detail** [Customize](#) [Find](#) [First](#) 1 of 1

Event	Event Type	*Event Status	Event Date	Milestone Origin	Milestone Number		Contract Milestone Status	Days Lag	Milestone Completion Date		Percentage	Amount
1	Milestone	Pending	02/09/2010	Contract	1	<a href="#">Date Type</a> <a href="#">Milestone</a>	Ready			<a href="#">Event Note</a>	50.00000000	2,000.00

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[Billing Plan General](#) | [Billing Plan Lines](#) | [Events](#) | [Tax Parameters](#) | [History](#)

- Set the Event Status back to Ready. In Ready status, once the associated milestone is marked as “Completed”, milestone processing has ran & the Event date has occurred, billing will process against this contract for \$2,000.

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**Billing Plan General** **Billing Plan Lines** **Events** **Tax Parameters** **History**

**Contract:** MILESTONE\_TEST **BI Unit:** 03400  
**Sold To Customer:** DHHS US Dept of Health & Human Svcs **Bill To:** DHHS US Dept of Health & Human Svcs  
**Billing Plan:** B101 Milestone Contract Based **Currency:** USD

**Define Events**  
☒ Percent [Calculate Amount](#)  
☐ Amount  
[Add Milestone](#)

**Amount Detail**  
**Total Amount:** 4,000.00  
**Remaining Percent:** 50.00000000  
**Remaining Amount:** 2,000.00

**Event Detail** [Customize](#) [Find](#) [First](#) 1 of 1

Event	Event Type	*Event Status	Event Date	Milestone Origin	Milestone Number		Contract Milestone Status	Days Lag	Milestone Completion Date		Percentage	Amount
1	Milestone	Ready	02/09/2010	Contract	1	<a href="#">Date Type</a> <a href="#">Milestone</a>	Ready			<a href="#">Event Note</a>	50.00000000	2,000.00

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- To change the event milestone to complete, navigate back to the contract General Information page & click the Milestones link at the bottom

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**Menu**

- ▼ Create and Amend
  - General Information
    - Create Milestones
    - Support Teams
    - Contract Notes
    - Special Payment Terms
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    - Fixed Fee Disc/Surc Acctg Dist
    - As Incurred Acctg Distribution
    - CRM Acctg Distribution
    - Amendment Details
    - Process Amendments
    - Contract Sales Orders
  - Determine Price and Terms
  - Manage Progress Payments
  - Update Contract Progress
  - Schedule and Process Revenue
  - Review Revenue
  - Forecast Revenue
  - Schedule and Process Billing
  - Review Billing
  - Adjust Revenue and Billing
  - Define Renewals
  - Schedule and Process Renewals

**General** | **Lines**

Contract Number: MILESTONE\_TEST      Sold To Customer: US Dept of Health & Human Svcs  
 \*Contract Status: PENDING

[Add to My Contracts](#)

Description: MILESTONE\_TEST      Processing Status: Pending  
 Contract Admin: STATE      Amendment Status:  
 Region Code:      Business Unit: Adjutant General  
 Contract Type: CONTRACTS      Contract Classification: Standard  
 Currency Code: USD      Last Amended:  
 Exchange Rate Type: CRRNT      Last Update Date/Time: 02/09/2010 4:39:42PM  
 Contract Signed: 02/09/2010      Last Update User ID: KPC\_SUPERUSER

► Other Information

► Summary of Amounts

Go To: [Billing Plans](#) | [Revenue Plans](#) | [Milestones](#) | [Renewals](#) | [Amount Allocation](#) | More

[Save](#) | [Return to Search](#) | [Notify](#) | [Add](#) | [Update/Display](#)

[General](#) | [Lines](#)

- This shows you all milestones currently associated with the contract. The “1 – Date Type Milestone” line is your actual milestone. The “Date Type Milestone” bullet indented underneath is the milestone condition that must be met in order for the milestone to be considered complete. This milestone defaults to Ready status, but we still need to indicate when the condition was met.
- Click the milestone condition link:

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  - Forecast Revenue
  - Schedule and Process Billing
  - Review Billing
  - Adjust Revenue and Billing
  - Define Renewals
  - Schedule and Process Renewals
  - Review Contract Information
  - Reports

Contract Number: MILESTONE\_TEST      Description: MILESTONE\_TEST  
 Amendment Number:      Contract Type: CONTRACTS  
 Business Unit: Adjutant General      Contract Classification: Standard  
 Sold To Customer: US Dept of Health & Human Svcs      Contract Status: PENDING  
 Contract Admin: STATE      Processing Status: Pending  
 Currency Code: USD

Left | Right

- 1 - Date Type Milestone
  - [Date Type Milestone](#)

[Return to General Information](#)

[Save](#) | [Return to Search](#) | [Refresh](#)

**Milestones**

Milestone Template: DATE1  
 \*Description: Date Type Milestone  
 \*Milestone Status: Ready  
 \*# of Req'd Conditions: All  
 Estimated Completion Date:  
 Completion Date:

Description	Type	Conditon Status
Date Type Milestone	Date	Ready

- Enter a date in the “Completion Date” field and click Save

The screenshot displays the SMART system interface. On the left is a navigation menu with categories like 'Create and Amend', 'Determine Price and Terms', and 'Manage Progress Payments'. The main area shows contract details for 'MILESTONE\_TEST'. A 'Milestone Conditions' pop-up window is open, showing 'Date Type Milestone' with a 'Ready' status and a 'Date' type. The 'Completion Date' is set to '02/09/2010', which is circled in red. At the bottom of the main area are buttons for 'Save', 'Return to Search', and 'Refresh'.

**SMART**

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**Menu**

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  - Fixed Fee Disc/Surc Acctg Dist
  - As Incurred Acctg Distribution
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- ▷ Determine Price and Terms
- ▷ Manage Progress Payments
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- ▷ Schedule and Process Revenue
- ▷ Review Revenue
- ▷ Forecast Revenue
- ▷ Schedule and Process Billing
- ▷ Review Billing
- ▷ Adjust Revenue and Billing
- ▷ Define Renewals
- ▷ Schedule and Process Renewals
- ▷ Review Contract Information
- ▷ Reports

Contract Number: MILESTONE\_TEST Description: MILESTONE\_TEST

Amendment Number: Business Unit: Adjutant General Contract Type: CONTRACTS

Sold To Customer: US Dept of Health & Human Svcs Contract Classification: Standard

Contract Admin: STATE Contract Status: PENDING

Currency Code: USD Processing Status: Pending

Left | Right

- 1 - Date Type Milestone
- Date Type Milestone

[Return to General Information](#)

Save Return to Search Refresh

**Milestone Conditions**

Description: Date Type Milestone

Condition Status: Ready

\*Type: Date

Completion Date: 02/09/2010

- Now, if billing were processed on this contract, since the milestone associated with Event 1 on your bill plan is complete & the Event Status is set to ready, the contract will process billing for the amount on Event line 1 of the bill plan (\$2,000)
- Now, we want to add a 2<sup>nd</sup> billing event with a milestone to capture the other 50% of the total contract amount. Click the Add Milestone icon.

**SMART**

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**Menu**

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- ▶ Schedule and Process Billing
- ▶ Review Billing
- ▶ Adjust Revenue and Billing
- ▶ Define Renewals
- ▶ Schedule and Process Renewals
- ▶ Review Contract Information
- ▶ Reports

Contract Number: MILESTONE\_TEST      Description: MILESTONE\_TEST

Amendment Number:      Contract Type: CONTRACTS

Business Unit: Adjutant General      Contract Classification Standard

Sold To Customer: US Dept of Health & Human Svcs      Contract Status: PENDING

Contract Admin: STATE      Processing Status: Pending

Currency Code: USD

Left | Right

1 - Date Type Milestone

[Date Type Milestone](#)

[Return to General Information](#)

Save | Return to Search | Refresh

**Milestones**

Milestone Template: DATE1

\*Description: Date Type Milestone

\*Milestone Status: Ready

\*# of Req'd Conditions: All

Estimated Completion Date: 02/09/2010

Completion Date:

**Milestone Conditions** View All First 1 of 1 Last

Description	Type	Condition Status
Date Type Milestone	Date	Ready

- Choose your Milestone Template – for this example, we will choose DATE

**SMART**

Home | Worklist | Add to Favorites | Sign out

New Window | Help | Customize Page | neta

**Menu**

- ▼ Create and Amend
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  - Fixed Fee Acctg Distribution
  - Fixed Fee Disc/Surc Acctg Dist
  - As Incurred Acctg Distribution
  - CRM Acctg Distribution
  - Amendment Details
  - Process Amendments
  - Contract Sales Orders
- ▶ Determine Price and Terms
- ▶ Manage Progress Payments
- ▶ Update Contract Progress
- ▶ Schedule and Process Revenue
- ▶ Review Revenue
- ▶ Forecast Revenue
- ▶ Schedule and Process Billing
- ▶ Review Billing

**Milestones**

Customize | Find | View All | First 1-14 of 14 Last

Milestone Template	Description
DATE	Date Milestone
DESIGN	Design Complete
ENHANC	Enhancements Complete
GOLIVE	System Go Live
INST01	Product Installation
INSTAL	Installation Complete
MILE1	Milestone Type Milestone
MILEST	Milestone
PCMILE	MS From Projects
SHIP01	Product Shipped
SQL1	SQL Type Milestone
START	Contract Work Started
UPGRAD	Upgrade Complete
USER	User Initiated

Return

- Click Save to add the milestone to the contract. Then, click the Return to General Information link.

**SMART**

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**Menu**

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- ▶ Schedule and Process Revenue
- ▶ Review Revenue
- ▶ Forecast Revenue
- ▶ Schedule and Process Billing
- ▶ Review Billing
- ▶ Adjust Revenue and Billing
- ▶ Define Renewals
- ▶ Schedule and Process Renewals
- ▶ Review Contract Information
- ▶ Reports

**Contract Number:** MILESTONE\_TEST

**Description:** MILESTONE\_TEST

**Amendment Number:**

**Contract Type:** CONTRACTS

**Business Unit:** Adjutant General

**Contract Classification:** Standard

**Sold To Customer:** US Dept of Health & Human Svcs

**Contract Status:** PENDING

**Contract Admin:** STATE

**Processing Status:** Pending

**Currency Code:** USD

**Milestones**

Milestone Template: DATE

\*Description: Date Milestone

\*Milestone Status: Pending

\*# of Req'd Conditions: All

Estimated Completion Date:

Completion Date:

Milestone Conditions		
Description	Type	Condition Status
Date Milestone	Date	Ready

Return to General Information

Save | Return to Search | Refresh

- Click the Billing Plans link

**SMART**

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**Menu**

- ▼ Create and Amend
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  - Fixed Fee Disc/Surc Acctg Dist
  - As Incurred Acctg Distribution
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- ▶ Review Revenue
- ▶ Forecast Revenue
- ▶ Schedule and Process Billing
- ▶ Review Billing
- ▶ Adjust Revenue and Billing
- ▶ Define Renewals
- ▶ Schedule and Process Renewals
- ▶ Review Contract Information
- ▶ Reports

**General** | **Lines**

**Contract Number:** MILESTONE\_TEST

**Sold To Customer:** US Dept of Health & Human Svcs

**\*Contract Status:** PENDING

Add to My Contracts

**Description:** MILESTONE\_TEST

**Processing Status:** Pending

**Contract Admin:** STATE

**Amendment Status:**

**Region Code:**

**Business Unit:** Adjutant General

**Contract Type:** CONTRACTS

**Contract Classification:** Standard

**Currency Code:** USD

**Last Amended:**

**Exchange Rate Type:** CRRNT

**Last Update Date/Time:** 02/09/2010 4:39:42PM

**Contract Signed:** 02/09/2010

**Last Update User ID:** KPC\_SUPERUSER

Other Information

Summary of Amounts

Go To: **Billing Plans** | Revenue Plans | Milestones | Renewals | Amount Allocation | More

Save | Return to Search | Notify

General | Lines

Add | Update/Display

- Click the B101 link to enter the billing plan

**SMART**

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**Menu**

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  - As Incurred Acctg Distribution
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  - Amendment Details
  - Process Amendments
  - Contract Sales Orders
- Determine Price and Terms
- Manage Progress Payments
- Update Contract Progress
- Schedule and Process Revenue
- Review Revenue
- Forecast Revenue
- Schedule and Process Billing
- Review Billing
- Adjust Revenue and Billing
- Define Renewals
- Schedule and Process Renewals

### Assign Billing Plan

Contract: MILESTONE\_TEST MILESTONE\_TEST

Sold To Customer: US Dept of Health & Human Svcs

Contract Lines to be Assigned / Unassigned

Line	Product	Description	Amount	Price Type	Plan	Billing Method	Status
1	FIXED_AMT_MS1_CONT	Fixed Amt_Milestone1_Contract	4,000.00	Amount	B101	Milestone	Pending

☒ Select All ☐ Clear All

Billing Plan to Assign / Unassign

Billing Plan: NEXT  Billing Plan Template:

Billing Method:  Bill Plan Detail Template ID:

Description:

**Assign** Assign selected Lines/Sequences to Billing Plan **Unassign** Unassign selected Lines/Sequences from Billing Plan

[Return to General Information](#)

[Return to Search](#) [Notify](#)

- Navigate to the Events tab & click the '+' icon to add a second event to the contract

**SMART**

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Billing Plan General | Billing Plan Lines | **Events** | Tax Parameters | History

Contract: MILESTONE\_TEST BI Unit: 03400

Sold To Customer: DHHS US Dept of Health & Human Svcs Bill To: DHHS US Dept of Health & Human Svcs

Billing Plan: B101 Milestone Contract Based Currency: USD

**Define Events**

☒ Percent ☐ Amount [Calculate Amount](#)

[Add Milestone](#)

**Amount Detail**

Total Amount:	4,000.00
Remaining Percent:	50.00000000
Remaining Amount:	2,000.00

**Event Detail**

Event	Event Type	*Event Status	Event Date	Milestone Origin	Milestone Number	Contract Milestone Status	Days Lag	Milestone Completion Date	Event Note	Percentage	Amount
1	Milestone	Ready	02/09/2010	Contract	1	Ready			<a href="#">Event Note</a>	50.00000000	2,000.00
2	Date	Pending	02/09/2010						<a href="#">Event Note</a>		0.00

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- Change the Event Type from the default of "Date" to "Milestone"

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**Contract:** MILESTONE\_TEST **BI Unit:** 03400  
**Sold To Customer:** DHHS US Dept of Health & Human Svcs **Bill To:** DHHS US Dept of Health & Human Svcs  
**Billing Plan:** B101 Milestone Contract Based **Currency:** USD

**Define Events**  
☒ Percent ☐ Amount [Calculate Amount](#)  
[Add Milestone](#)

**Amount Detail**  
**Total Amount:** 4,000.00  
**Remaining Percent:** 50.00000000  
**Remaining Amount:** 2,000.00

**Event Detail**

[Customize](#)
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First 1-2 of 2

Event	Event Type	*Event Status	Event Date	Milestone Origin	Milestone Number		Contract Milestone Status	Days Lag	Milestone Completion Date		Percentage	Amount
1	Milestone	Ready	02/09/2010	Contract	1	<a href="#">Date Type</a> <a href="#">Milestone</a>	Ready			<a href="#">Event Note</a>	50.00000000	2,000.00
2	<div> Date Date Milestone </div>	Pending	02/09/2010							<a href="#">Event Note</a>		0.00

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- By choosing an event type of Milestone, you have activated additional event fields where you select the Milestone Number associated with the event. Milestone Number pulls from the milestones defined on the Milestone page shown in earlier screenshot. The Date type milestone we manually added is #2.

**SMART**

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**Billing Plan General | Billing Plan Lines | Events | Tax Parameters | History**

**Contract:** MILESTONE\_TEST **BI Unit:** 03400  
**Sold To Customer:** DHHS US Dept of Health & Human Svcs **Bill To:** DHHS US Dept of Health & Human Svcs  
**Billing Plan:** B101 Milestone Contract Based **Currency:** USD

**Define Events**

☒ Percent [Calculate Amount](#)  
☐ Amount

[Add Milestone](#)

**Amount Detail**

Total Amount: 4,000.00  
 Remaining Percent: 50.00000000  
 Remaining Amount: 2,000.00

**Event Detail** [Customize](#) | [Find](#) | [First](#) | 1-2 of 2

Event	Event Type	*Event Status	Event Date	Milestone Origin	Milestone Number	Contract Milestone Status	Days Lag	Milestone Completion Date	Event Note	Percentage	Amount
1	Milestone	Ready	02/09/2010	Contract	1 <a href="#">Date Type Milestone</a>	Ready			<a href="#">Event Note</a>	50.00000000	2,000.00
2	Milestone	Pending	02/09/2010 <a href="#">B1</a>	Contract	<a href="#">?</a>				<a href="#">Event Note</a>		0.00

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[Billing Plan General](#) | [Billing Plan Lines](#) | [Events](#) | [Tax Parameters](#) | [History](#)

- Click the look-up icon to select Milestone Number 2. Complete the Percentage field to allocate the remaining 50% of the Total Amount to the second event. Click the “Calculate Amount” button to auto-populate the Amount field.

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**Billing Plan General** **Billing Plan Lines** **Events** **Tax Parameters** **History**

**Contract:** MILESTONE\_TEST **BI Unit:** 03400  
**Sold To Customer:** DHHS US Dept of Health & Human Svcs **Bill To:** DHHS US Dept of Health & Human Svcs  
**Billing Plan:** B101 Milestone Contract Based **Currency:** USD

**Define Events**  
☒ Percent [Calculate Amount](#)  
☐ Amount  
[Add Milestone](#)

**Amount Detail**  
**Total Amount:** 4,000.00  
**Remaining Percent:** 0.00000000  
**Remaining Amount:** 0.00

Event	Event Type	*Event Status	Event Date	Milestone Origin	Milestone Number		Contract Milestone Status	Days Lag	Milestone Completion Date		Percentage	Amount
1	Milestone	Ready	02/09/2010	Contract	1	<a href="#">Date Type Milestone</a>	Ready			<a href="#">Event Note</a>	50.00000000	2,000.00
2	Milestone	Pending	02/09/2010	Contract	2	<a href="#">Date Milestone</a>	Pending			<a href="#">Event Note</a>	50.00000000	2,000.00

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[Billing Plan General](#) [Billing Plan Lines](#) [Events](#) [Tax Parameters](#) [History](#)

- Set the Event to Ready & Save.
- (Note: The Milestone Completion Date field will not default until Milestone Processing is run)

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**Billing Plan General** **Billing Plan Lines** **Events** **Tax Parameters** **History**

**Contract:** MILESTONE\_TEST **BI Unit:** 03400  
**Sold To Customer:** DHHS US Dept of Health & Human Svcs **Bill To:** DHHS US Dept of Health & Human Svcs  
**Billing Plan:** B101 Milestone Contract Based **Currency:** USD

**Define Events**  
☒ Percent [Calculate Amount](#)  
☐ Amount  
[Add Milestone](#)

**Amount Detail**  
**Total Amount:** 4,000.00  
**Remaining Percent:** 0.00000000  
**Remaining Amount:** 0.00

Event	Event Type	*Event Status	Event Date	Milestone Origin	Milestone Number		Contract Milestone Status	Days Lag	Milestone Completion Date		Percentage	Amount
1	Milestone	Ready	02/09/2010	Contract	1	<a href="#">Date Type Milestone</a>	Ready			<a href="#">Event Note</a>	50.00000000	2,000.00
2	Milestone	Ready	02/09/2010	Contract	2	<a href="#">Date Milestone</a>	Pending			<a href="#">Event Note</a>	50.00000000	2,000.00

[Return to Assign Billing Plan](#)

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[Billing Plan General](#) [Billing Plan Lines](#) [Events](#) [Tax Parameters](#) [History](#)

- Now we need to mark our second Milestone as Completed. Navigate back to the contract General Information page & click the Milestones link at the bottom.

- (Note: Our second milestone is still in “Pending” status since the bullet is not filled in)

The screenshot shows the SMART system interface. On the left is a menu with options like 'Create and Amend', 'General Information', 'Create Milestones', etc. The main area displays contract details for 'MILESTONE\_TEST'. The 'Milestones' section shows a table with one milestone: 'Date Milestone' with status 'Ready'.

**Contract Details:**

- Contract Number: MILESTONE\_TEST
- Description: MILESTONE\_TEST
- Amendment Number:
- Contract Type: CONTRACTS
- Business Unit: Adjutant General
- Contract Classification: Standard
- Sold To Customer: US Dept of Health & Human Svcs
- Contract Status: PENDING
- Contract Admin: STATE
- Processing Status: Pending
- Currency Code: USD

**Milestones:**

- Milestone Template: DATE
- \*Description: Date Milestone
- \*Milestone Status: Pending
- \*# of Req'd Conditions: All
- Estimated Completion Date:
- Completion Date:

Description	Type	Conditon Status
Date Milestone	Date	Ready

Buttons at the bottom: Save, Return to Search, Refresh.

- First, click on the milestone itself to set it to Ready. Click the “2 – Date Milestone” link.

This screenshot is similar to the first one, but the 'Milestone Status' dropdown in the 'Milestones' section is now set to 'Ready'. An arrow points to this dropdown. The 'Milestone Conditions' table remains the same.

**Contract Details:**

- Contract Number: MILESTONE\_TEST
- Description: MILESTONE\_TEST
- Amendment Number:
- Contract Type: CONTRACTS
- Business Unit: Adjutant General
- Contract Classification: Standard
- Sold To Customer: US Dept of Health & Human Svcs
- Contract Status: PENDING
- Contract Admin: STATE
- Processing Status: Pending
- Currency Code: USD

**Milestones:**

- Milestone Template: DATE
- \*Description: Date Milestone
- \*Milestone Status: Ready
- \*# of Req'd Conditions: All
- Estimated Completion Date:
- Completion Date:

Description	Type	Conditon Status
Date Milestone	Date	Ready

Buttons at the bottom: Save, Return to Search, Refresh.

- Next, click the milestone condition for your second milestone (the indented bullet point) & enter a Completion Date. Click Save.

The screenshot displays the SMART system interface. On the left is a navigation menu with categories like 'Create and Amend', 'Determine Price and Terms', 'Manage Progress Payments', 'Update Contract Progress', 'Schedule and Process Revenue', 'Review Revenue', 'Forecast Revenue', 'Schedule and Process Billing', 'Review Billing', 'Adjust Revenue and Billing', 'Define Renewals', 'Schedule and Process Renewals', 'Review Contract Information', and 'Reports'. The main area shows contract details for 'MILESTONE\_TEST'. A 'Milestone Conditions' pop-up window is open, showing a list of conditions on the left and a detailed view on the right. The detailed view includes fields for Description, Condition Status, \*Type, and Completion Date. An arrow points to the 'Completion Date' field, which contains the date '02/09/2010'.

**SMART**

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**Menu**

- ▼ Create and Amend
  - General Information
  - Create Milestones
  - Support Teams
  - Contract Notes
  - Special Payment Terms
  - Fixed Fee Acctg Distribution
  - Fixed Fee Disc/Surc Acctg Dist
  - As Incurred Acctg Distribution
  - CRM Acctg Distribution
  - Amendment Details
  - Process Amendments
  - Contract Sales Orders
- ▷ Determine Price and Terms
- ▷ Manage Progress Payments
- ▷ Update Contract Progress
- ▷ Schedule and Process Revenue
- ▷ Review Revenue
- ▷ Forecast Revenue
- ▷ Schedule and Process Billing
- ▷ Review Billing
- ▷ Adjust Revenue and Billing
- ▷ Define Renewals
- ▷ Schedule and Process Renewals
- ▷ Review Contract Information
- ▷ Reports

Contract Number: MILESTONE\_TEST Description: MILESTONE\_TEST

Amendment Number: Business Unit: Adjutant General Contract Type: CONTRACTS

Sold To Customer: US Dept of Health & Human Svcs Contract Classification Standard

Contract Admin: STATE Contract Status: PENDING

Currency Code: USD Processing Status: Pending

Left | Right

• 1 - Date Type Milestone  
 • Date Type Milestone  
 • 2 - Date Milestone  
 • **Date Milestone**

[Return to General Information](#)

Save Return to Search Refresh

**Milestone Conditions**


Description: Date Milestone

Condition Status: Ready


\*Type: Date

Completion Date: 02/09/2010

- Now, if you look at your Billing Plan Events tab, you will see that both Events have a Contract Milestone Status of “Ready” & an Event Status of “Ready.”
- This means that when Milestone Processing is run, both milestones will be picked up & recognized as Complete. Then, when billing is run, the Amount associated with each event line will be picked up & billed for.



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**Contract:** MILESTONE\_TEST      **BI Unit:** 03400  
**Sold To Customer:** DHHS      US Dept of Health & Human Svcs      **Bill To:** DHHS      US Dept of Health & Human Svcs  
**Billing Plan:** B101      Milestone Contract Based      **Currency:** USD

**Define Events**  
☒ Percent [Calculate Amount](#)  
☐ Amount  
[Add Milestone](#)

**Amount Detail**  
**Total Amount:** 4,000.00  
**Remaining Percent:** 0.00000000  
**Remaining Amount:** 0.00


**Event Detail**

[Customize](#)
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First  1-2 of

Event	Event Type	*Event Status	Event Date	Milestone Origin	Milestone Number		Contract Milestone Status	Days Lag	Milestone Completion Date		Percentage	Amount
1	Milestone	Ready	02/09/2010	Contract	1	<a href="#">Date Type Milestone</a>	Ready			<a href="#">Event Note</a>	50.00000000	2,000.00
2	Milestone	Ready	02/09/2010	Contract	2	<a href="#">Date Milestone</a>	Ready			<a href="#">Event Note</a>	50.00000000	2,000.00

[Return to Assign Billing Plan](#)  

[Save](#)
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